

A MEMBER OF PARTNERS WEALTH GROUP

Privacy Collection Statement

At Partners Wealth Group Pty Ltd (ABN 17 140 105 077), including our subsidiaries and related entities, we are committed to protecting your privacy. We collect personal information about you when you contact us, use our services or visit our website. We will only ask you for the information we reasonably need to provide our services to you.

We may also collect information about you from other people and organisations, including other Partners Wealth Group entities, our authorised representatives, referral partners and through publicly available sources of information.

We use your personal information to deliver our services, manage our relationship with you and for administrative and promotional activities. We may share your information with other Partners Wealth Group entities, as well as third parties such as services providers, authorised representatives, product providers, industry associations and government bodies.

Sometimes, we may have to send your information overseas, including to our staff in the Philippines who support the administration of applications, and to service providers who store data or operate outside Australia.

You are not required to give us your personal information, but if you choose not to disclose your personal information, we may not be able to provide you with the services you require.

We do not sell, trade, or rent your personal information to others for any reason.

Our Privacy Policy contains more detailed information about how we collect, use, store and share your personal information. It also contains information about how to access and correct the information we hold about you, and how to make a complaint about a breach of your privacy.

You can access our Privacy Policy by visiting our website https://www.pwg.com.au/